

Policy and incentives for change

Reykjavik 13. September 2023

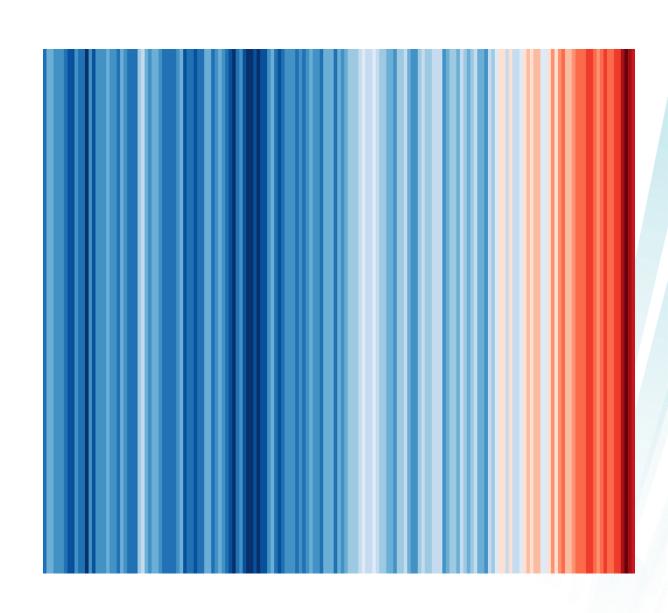
Karl Gunnar Aarsæther
Associate professor UiT The Arctic University of Norway

Agenda

- Some background on emission reduction requirements
- The Norwegian fisheries fleet
- Current government support programs
- Some unresolved questions

Introduction

- The seafood sector requires a sustainable environment
- Norway has committed to the Paris agreement to limit global warming to 2C
- Through agreements with the EU Norway will reduce CO2 to 55% less than 1990 levels by 2030
- The seafood industry will have to adapt as well







• ~5000 registered vessels

Different management of the control of the

S C cargo volume <500m3 11.15m, Length:

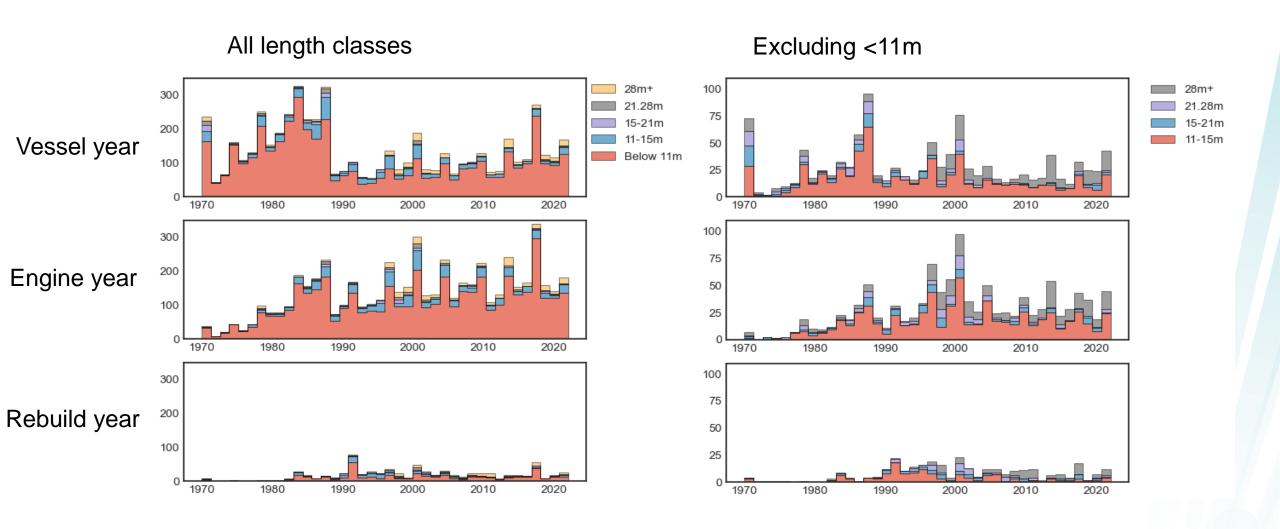
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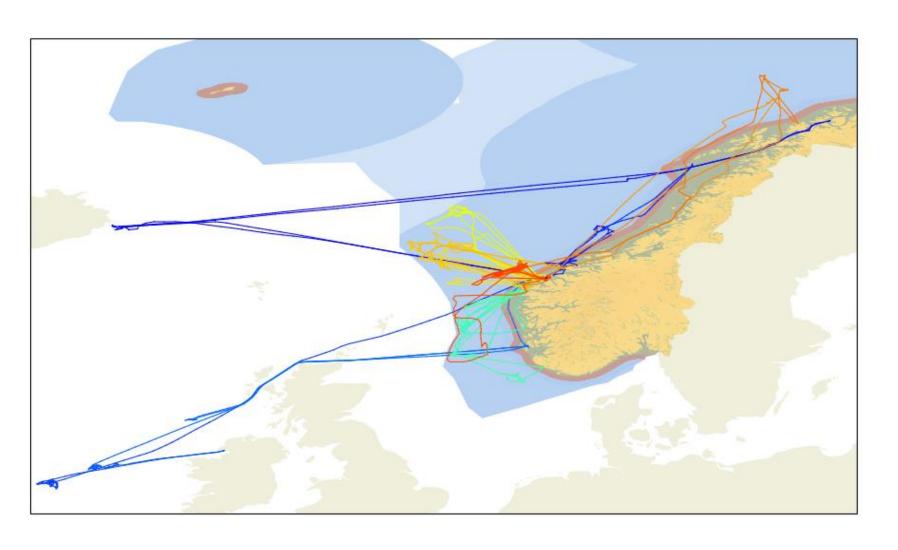


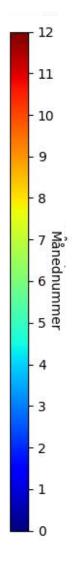


Fisheries fleet



Fisheries fleet



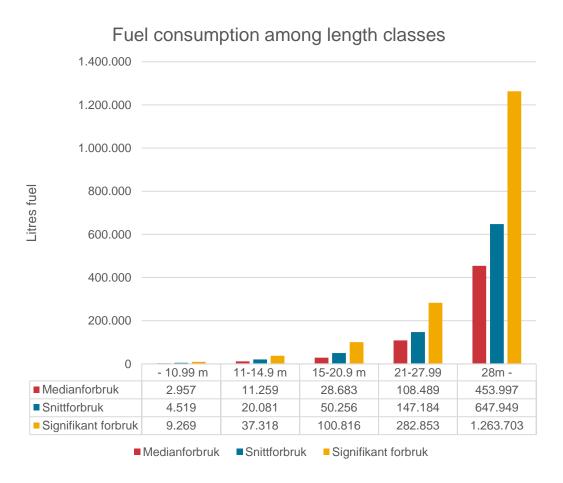




21m gillnet vessel with 270kWH battery capacity. 2X 850 KW generators and 2X 325KW electric propulsion

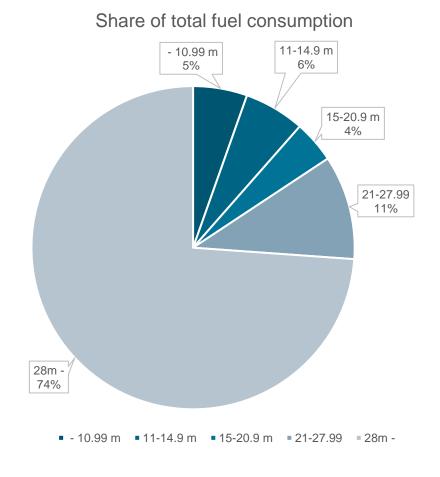
- CO2 reimbursement program
 - Redistributing reimbursements to more energy efficient vessels
- «Enova» government agency
 - «Electrification of Sea Transport»
 - For elimination of 10 000L fuel
 - 30% 50% of additional costs
 - «Batteries in Vessels»
 - Direct support for battery propulsion
 - 30% 50% of additional costs
 - Discontinued, supported approximately 10 Offshore, 240 aquaculture and 40 fisheries vessels
- (NOX fund)





- How much fuel can smaller vessel save?
- Support program is not designed for the smaller coastal fleet
- "Battery in vessels" was, but is discontinued as the technology was beginning to enter use in the coastal fleet

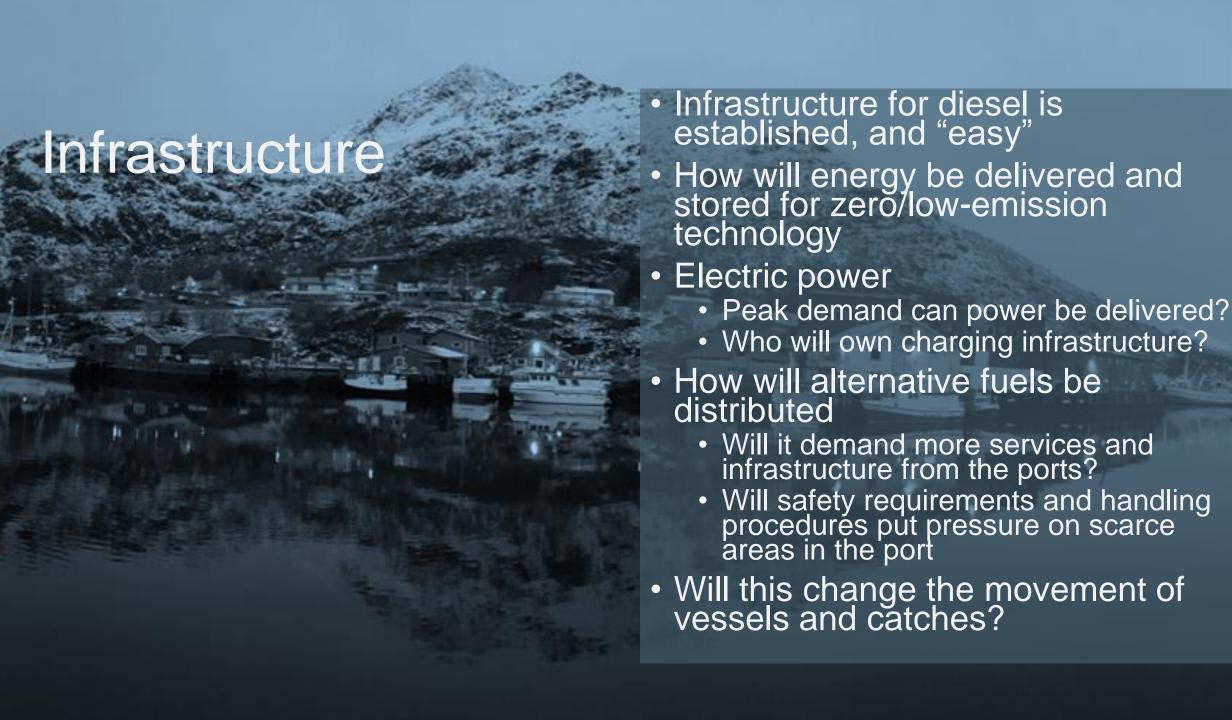
- Batteries for "easy" electrification will result in 10%-15% reduction in CO2
- Not every vessel in the coastal fleet can be supported by batteries alone
- A solution for the ocean-going vessels is needed
 - Alternative fuels
 - Alternative power systems



Source Adapted from [2] - SINTEF (2020)

- LNG powered vessels proven through the NOX fund
- Ammonia, methanol and hydrogen are possible future fuels
- Less energy dense
 - More space requirement
 - New handling procedures
 - How does this
- Exchange/retrofit of existing ICE
 - Reuse existing vessel design
- Fuel cells produce electricity
 - Requires electric power distribution on vessels
- Reduced energy density should influence vessel design

Alternative fuels



Summary

- There is a need to cut emissions also in the fisheries fleet
- There are technologies available that are successful in other ocean industries
- Support programs must be adapted to the industry
- There are new technologies possible alternative fuels that can impact the structure of the fisheries fleet



Thank you for your attention

- Stakeholder AS (2022) Kartlegging av utslipp fra fiskeri og havbruk i Norge - https://zerokyst.no/wp-content/uploads/2022/08/Rapport-endelig-ZeroKyst-juni-2022.pdf
- 2. SINTEF (2020) Hybrid fremdriftssystem for mindre fiskefartøyer